

Investor FAQ

Purpose of our investor FAQ

With our investor FAQ, we hope to be able to address common inquiries and provide clarity to potential investors regarding various aspects of what we envision to achieve with Vault.space.

By preemptively addressing a list of 10 questions that investors may have, we hope the FAQ instills confidence in our team, viability and growth potential.

Most importantly, we wish to demonstrate our commitment to transparency, forthrightness and honesty. With this, we look forward to sharing more and building our vision with you.

List of Frequently Asked Questions

- What is Vault.space and what are we actually building?
- How is our offering different from similar products / platforms currently out there?
- What are the current chokepoints / bottlenecks we have identified?
- Is it a good time for this?
- How will any investment or funding be spent?
- Is AI (Artificial Intelligence) a part of the platform?
- Can you demonstrate how it works?
- How will Vault.space generate income / revenue?
- Who are the people behind Vault.space, what makes them special?
- What areas of development / strengths does Vault.space have that sets it apart?

What is Vault.space and what are we actually building?

- Here at Vault.space, simply put, is to build a genuinely meaningful social platform and taking it to the next level by immersing it in a 3D virtual space
- Just imagine your Instagram photo reel, Tiktok videos, Facebook friends network and X posts(formerly known as tweets on twitter), all housed and existing in a hybrid environment (2D and 3D objects in a 3D virtual space
- The creation of this virtual space hosting these different 2D and 3D elements is what we are building, bringing 3D to life on our mobile phones, connecting creators, users and businesses

• How is our offering different from similar products / platforms currently out there?

- The key difference in Vault.space from other platforms is our inter-connectivity. In our platform, we have brought together these main elements to connect digital realms which have otherwise, only been offered individually or separately by other platforms.
- These elements include
- (1) a main map for users to co-exist in a singular common spae,
- (2) personal galleries for users to build their own virtual spaces to host all of their 2D and 3D content,
- (3) businesses galleries for businesses to build their own corporate virtual spaces to connect with their customers,
- (4) Digital marketplace to transact in tokens, e-vouchers, NFTs
- Together, we offer much more engagement, entertainment and social connectivity than other platforms

• What are the current chokepoints / bottlenecks we have identiifed?

- Lack of meaningful adoption of any metaverse virtual platform by a large number of users
- Adopted platforms unable to meaninfully sustain user interest (lack of engagement and meaningful activities), thereby leading to short time of use
- Various businesses in experimental stage of metaverse and virtual world adoption

• Is it a good time for this?

- Yes, absolutely!
- We strongly believe that the leap and transition from a wholly 2D experience will eventually transition to a 3D experience playable right from our mobile phones
- And we at Vault.space want to be at the forefront of this transition, creating the platform that allows everyone to experience it first-hand and with our

• How will any investment or funding be spent?

- Our competitive advantage is that we have established a highly cost effective and efficient team, able to produce high quality 3D assets for the building of our virtual map and galleries in a highly efficient and expeditious manner.
- Funds will go towards
- (1) Development of a full map with exquisitely designed 3D models
- (2) Expansion of the gallery eco-system with development of our own pre-designed galleries as well as
- (3) Expanding the infrastructure to support the hosting of events and games within the platform
- (4) Development of games and tokens to be used within the platform
- (5) Marketing and platform launch efforts as detailed in the whitepaper

• Is AI (Artificial Intelligence) a part of the platform?

- Yes. Our team has the experience and expertise in adapting AI and generative
 AI, having built our own generative AI module with large language models that is already currently being commercially deployed
- Al will undoubtedly play a pivotal role in shaping interactions not only between users but also between users and the Vault.space platform through our own bots that are deployed within the platform
- These AI enabled bots are deployed to act as concierge bots, help desks and even companion chat bots through our very own LLM (Large Language Model), once again striving to make interactions on Vault.space significant and engaging, reinforcing our aim of building a meaningful social platform

Can you demonstrate how it works?

- We already have a working demo for the main map, individual personal galleries and business galleries
- The demos are all accessible from our website www.vault.space

How will Vault.space generate income / revenue?

- Our main sources of income / revenue will come from these avenues:
- (1) Advertising on the main map
- (2) Creation and hosting of events on main map or within galleries
- (3) Creation and hosting of galleries
- (4) Creation and hosting of games (including in-game commission)
- (5) Platform commission from marketplace transactions
- Details can be found in the Investor Information document (via email)

• Who are the people behind Vault.space, what makes them special?

- Our 2 founding members and 1 principal consultant at Vault.space comprises
 of bright, innovative visionary minds with a diverse and cosmopolitan
 background. In our team comprises of a CTO with a robotics lab, a full
 professor with a top university and also a marketing and digital
 communications guru with strong entrepreneurial drive
- Together, their complementary skills and shared vision drives the way forward with Vault.space's birth and evolution, ensuring that the platform will not simply be a virtual platform but one that is a vibrant digital universe and eco-system where connections flourish and creativity thrives

What areas of development / strengths does Vault.space have that sets it apart?

- With the different skill-sets and strengths from the entire team at Vault.space, we have these attributes that we believe are key and will set us apart from other start-ups:
- (1) Assembled a young and creative team in 3D asset design and building, ability to scale up quickly to increase development rate and pace
- (2) Established an extremely cost-effective and efficient operation model for asset building with a highly quick and prompt task / project turnaound time
- (3) Able to host our demo on Three.JS with an extremely light asset load without compromising on aesthetics. Video and image loading are also extremely quick
- (4) Diverse team led by a very creative and innovative founding team to explore and amalgamate the demands and desires of an ever-changing digital societal landscape, creating a platform like no-other

Thank You!

Our heartfelt appreciation for the time you have taken to learn more about us and about Vault.space. We are excited to collaborate and partner with individuals who share our ambition, vision and hope to make Vault.space a reality!

If you have any further questions or would just wish to meet up with us to find out more, please reach out to us at enquiries@vault.space or at +65 93826781